

Shareholding Pattern B.N.RATHI SECURITIES LTD.

Scrip Code : 523019
Date Begin : 01 Oct 2012

Quarter Ending : December 2012
Date End : 31 Dec 2012

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|---|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants | No. of warrant | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total Paid-up capital of the company assuming full conversion of warrants and convertible securities | 2520000 | | |

| Category of Shareholder | No. of Shareholders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares | | Shares pledged or otherwise encumbered | |
|---|---------------------|---------------------|---|--|-------------------|--|-------------------------------|
| | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) Indian | | | | | | | |
| Individuals / Hindu Undivided Family | 5 | 1114433 | 1114433 | 44.22 | 44.22 | 0 | 0.00 |
| Sub Total | 5 | 1114433 | 1114433 | 44.22 | 44.22 | 0 | 0.00 |
| (2) Foreign | | | | | | | |
| Total shareholding of Promoter and Promoter Group (A) | 5 | 1114433 | 1114433 | 44.22 | 44.22 | 0 | 0.00 |
| (B) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| (2) Non-Institutions | | | | | | | |
| Bodies Corporate | 47 | 228581 | 227031 | 9.07 | 9.07 | 0 | 0.00 |
| Individuals | | | | | | | |
| Individual shareholders holding nominal share capital up to Rs. 1 lakh | 3404 | 665462 | 294184 | 26.41 | 26.41 | 0 | 0.00 |
| Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 14 | 505442 | 458592 | 20.06 | 20.06 | 0 | 0.00 |
| Any Others (Specify) | 6 | 6082 | 6082 | 0.24 | 0.24 | 0 | 0.00 |
| Non Resident Indians | 4 | 6052 | 6052 | 0.24 | 0.24 | 0 | 0.00 |
| Clearing Members | 2 | 30 | 30 | 0.00 | 0.00 | 0 | 0.00 |
| Sub Total | 3471 | 1405567 | 985889 | 55.78 | 55.78 | 0 | 0.00 |
| Total Public shareholding (B) | 3471 | 1405567 | 985889 | 55.78 | 55.78 | 0 | 0.00 |
| Total (A)+(B) | 3476 | 2520000 | 2100322 | 100.00 | 100.00 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total (A)+(B)+(C) | 3476 | 2520000 | 2100322 | 0.00 | 100.00 | 0 | 0.00 |

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

M V Rao
Compliance Officer

