



B.N. RATHI SECURITIES LIMITED

Corporate Member : NSE, BSE & MCX-SX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
Tel. : 040 - 30527777, 30727777, Fax : 040-30526283
bnrsl@bnrsecurities.com www.bnrsecurities.com
CIN : L65993TG1985PLC005838

PART I: STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30 JUNE 2015

All amounts in Indian rupees lakhs, except share data

| Particulars | Quarter ended | | | Year ended |
|--|------------------------------|--|--|--------------------------|
| | 3 months ended 30.06.2015 | Previous 3 months ended 31.03.2015 | Corresponding 3 months in the previous ended 30.06.2014 | Year ended 31.03.2015 |
| | (Unaudited) | (Audited) | (Unaudited) | (Audited) |
| (I) Income from Operations | | | | |
| 1 Equity brokerage and related income | 240.88 | 302.15 | 247.26 | 1141.94 |
| 2 Other operating income | 50.53 | 26.35 | 47.42 | 88.76 |
| Total income from operations | 291.41 | 328.50 | 294.68 | 1230.70 |
| (II) Expenses | | | | |
| 3 Employees Benefit Expenses | 69.74 | 45.98 | 30.24 | 146.68 |
| 4 Depreciation | 4.21 | 10.86 | 2.64 | 33.57 |
| 5 Other expenses | 70.74 | 81.48 | 55.10 | 261.88 |
| 6 Brokerage paid | 142.23 | 190.60 | 171.05 | 709.32 |
| Total expense | 286.92 | 328.92 | 259.03 | 1151.45 |
| Profit from Operations before Other Income, Interest & Exceptional Items | 4.49 | -0.42 | 35.65 | 79.25 |
| 7 Other Income | 43.68 | 53.72 | 27.88 | 169.90 |
| Profit before Interest & Exceptional Item | 48.18 | 53.30 | 63.53 | 248.85 |
| 8 Finance Cost | 11.83 | 13.47 | 6.02 | 38.30 |
| Profit after Interest but before Exceptional Items(5-6) | 36.35 | 39.83 | 57.51 | 210.55 |
| 9 Exceptional Item | 0.00 | 0.00 | 0.00 | 0.00 |
| Profit from Ordinary Activities before tax | 36.35 | 39.83 | 57.51 | 210.55 |
| 10 Tax expense | 11.79 | 14.08 | 17.77 | 63.30 |
| Net Profit from Ordinary Activities after tax | 24.56 | 25.75 | 39.74 | 147.25 |
| Paid up Equity share capital | 252.00 | 252.00 | 252.00 | 252.00 |
| Reserves (excluding revaluation reserves) | | | | 698.49 |
| Earnings Per Share (Face value Rs.10 per share) | 0.97 | 1.02 | 1.58 | 5.84 |
| (Basic and diluted EPS after Extraordinary items for the period, for the year to date) | | | | |

PART II: SELECTED INFORMATION FOR THE QUARTER ENDED 30 JUNE 2015

A. PARTICULARS OF SHAREHOLDING

| | | | | |
|---|-----------|-----------|-----------|-----------|
| 1 Public shareholding | | | | |
| - Number of shares | 1,451,417 | 1,451,417 | 1,451,417 | 1,451,417 |
| - Percentage of shareholding | 54.19 | 54.19 | 54.19 | 54.19 |
| 2 Promoters and promoter groups shareholdings | | | | |
| (a) Pledged/Encumbered | | | | |
| - Number of shares / Percentage of shares | Nil | Nil | Nil | Nil |
| (b) Non-encumbered | | | | |
| - Number of shares | 1,154,477 | 1,154,477 | 1,154,477 | 1,154,477 |
| - Percentage of shareholding | 100.00 | 100.00 | 100.00 | 100.00 |
| - Percentage of shares (as a % of the total sharecapital of the company) | 45.81 | 45.81 | 45.81 | 45.81 |

B. INVESTOR COMPLAINTS

| | |
|--|-----|
| Pending at the beginning of the quarter | Nil |
| Received during the quarter | Nil |
| Disposed of during the quarter | Nil |
| Remaining unresolved at the end of the quarter | Nil |



Services : Equity, Derivatives, Currency Futures, Internet Trading, Mobile Trading, Depository, Mutual Funds, IPOs, Loan Referral
SEBI Reg. No.(s) : NSE : INB/INF/INE 230714134, BSE : INB/INF 010714138, MCX-SX : INE 260714138, INB/INF 260714135
CDSL : IN-DP-CDSL-414-2007




Notes:

- 1) The above results have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at their meeting held on August 12, 2015.
- 2) The Statutory auditors have carried out the Limited Review of the financial results for the quarter ended June 30, 2015.
- 3) The Company's operations predominantly consist only of business of broking and related services. Hence, there are no reportable segments under Accounting Standard – 17 "Segment Reporting" (AS-17).
- 4) The Company has a wholly owned subsidiary – BN Rathi Comtrade Private Limited which has recorded a net profit of Rs. 19.00 Lakhs during the quarter ended June 30, 2015.
- 5) Figures of the corresponding previous periods are regrouped and reclassified wherever considered necessary to correspond with current period's presentation.

Place: Hyderabad
Date : August 12, 2015



For B.N Rathi Securities Limited


Hari Narayan Rathi
Managing Director



**Independent Auditors' Review report
To the Board of Directors of
B N Rathi Securities Limited**

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **B.N.Rathi Securities Limited** ("the Company") for the quarter ended June 30, 2015 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing agreement with the Stock Exchange, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company in their meeting held on August 12, 2015. Our responsibility is to issue a report on the Statement, based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable accounting standards specified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Seshachalam & Co
Chartered Accountants
Firm Registration No. 003714S

T. Bharadwaj



T. Bharadwaj
Partner

Membership No. 201042

Hyderabad, August 12, 2015